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IMPORTANT INFORMATION

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- Information on this website is not an invitation to the public in Ghana to acquire any interest in the Funds managed and advised by AIIM and should therefore not be construed as such, accordingly information on this website has not been approved by the Securities Exchange Commission and will not be submitted for approval by the Securities and Exchange Commission. Any interest in the Funds managed and advised by AIIM will not be offered or sold on the Ghana Stock Exchange and therefore no application has been made to the Ghana Stock Exchange in respect of the Fund. Any distribution of information on this website in Ghana will be strictly by private placement to institutional investors and high net worth individuals. Information on this website shall not be distributed to the public or published in any media in Ghana.
- Nothing on this website shall be construed as an offer or distribution of securities in Mauritius. Shares in the Funds managed and advised by AIIM are not being offered or distributed to the public or to residents of Mauritius and no resident of Mauritius other than corporations holding a Global Business Licence may subscribe or hold shares in the International Fund.
- Information on this website is not a Prospectus and does not constitute an offer or an invitation to the general public of Nigeria to subscribe to the securities in the Funds managed and advised by AIIM. Applications for the Shares in the Funds managed and advised by AIIM may only be made by the Potential Investors in accordance with its terms and conditions. Each Potential Investor is expected to scrutinise the information contained in this website independently and evaluate the securities in the Funds managed and advised by AIIM. No application has been made or is required to be made to the Securities & Exchange Commission for the clearance of information on this website.

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No application has been made or is required to be made to the Council of the Nigerian Stock Exchange for the admission of the Shares in the Funds managed and advised by AIIM. The information contained on the website does not constitute investment advice from the issuer. Each Potential Investor should make its own independent assessment of the merits or otherwise of applying for the securities in the Funds managed and advised by AIIM and should obtain its own professional advice. If the Potential Investors are in any doubt about the contents of this website or the action to take, they are advised to consult their Stockbroker, Accountant, Banker, Solicitor or any other professional adviser(s) for guidance.

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Financial Supervision Act and the fund is not supervised by the Netherlands authority for the financial markets.

- No offering material in relation to the opportunity to acquire Shares in the Funds managed and advised by AIIM has been, or will be, approved by the Oslo Stock Exchange or registered in the Norwegian Register of Business Enterprises. Accordingly, the Shares in the Funds managed and advised by AIIM may only be marketed and sold in Norway in compliance with applicable exemptions in the Norwegian Securities Trading Act from time to time.
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- Information on this website shall not exempt persons who are permanent residents in Tunisia from undertaking the legal formalities in relation to the applicable exchange regulation with the Central Bank of Tunisia for their Investment in the Fund. No prospectus for the information of the public has been published, and no prospectus project has been presented for visa to the Tunisian "Conseil du Marché Financier". Information on this website, and any other document offering to buy the Shares in the Funds managed and advised by AIIM or containing information related to the Shares in the Funds managed and advised by AIIM, will not be published, in any manner. Information on this website, and any other document offering to buy the Shares in the Funds managed and advised by AIIM or containing information related to the Shares in the Funds managed and advised by AIIM, is not going to be used for a public offering as defined in Chapters I and II of the title I of the Law no. 94-117 of November 14th, 1994, reorganising the financial market. The Shares in the Funds managed and advised by AIIM will not be proposed for purchase to the public in Tunisia and will not be offered by way of advertising "demarchage" as defined in Article 1 of the Law no. 94 -11. The Shares in the Funds managed and advised by AIIM will be offered only to qualified Investors and to licensed portfolio managers.

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their own account or for the account of a qualified institutional buyer in a transaction meeting the requirements of Rule 144A; (ii) in an offshore transaction complying with the provisions of Regulation S under the US Securities Act; (iii) pursuant to an exemption from registration under the US Securities Act provided by Rule 144 there under if available; (iv) pursuant to any other available exemption from registration under the US Securities Act; (v) pursuant to an effective registration statement under the US Securities Act; or (vi) to an accredited Investor, as defined in Regulation D promulgated under the US Securities Act and in accordance with all applicable US state securities laws. No representation can be made as to the availability of the exemption provided by Rule 144 for resale of the Shares in the Funds managed and advised by AIIM.

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3. Jurisdiction

The law of South Africa will govern this website and the use of this website and the South African courts will have exclusive jurisdiction over any dispute relating to it. To the extent that any, or any part, of these conditions is found to be invalid, unlawful or unenforceable, such conditions (or parts thereof) shall to that extent be severed from the remaining terms which shall remain in full force and effect as permitted by law.

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4. Disclosures

The Financial Advisory and Intermediary Services Act requires every financial services provider to adopt, implement and maintain a conflict of interest management policy. The purpose of the Policy is to set out the parameters for managing any conflicts of interest that may arise in the rendering of financial services to customers. For more detailed information, please download a copy of the AIIM policy. AIIM manages and monitors the risks of personal and business conflicts of interest. Controls include awareness, disclosures, approval processes and enforcement. AIIM and its staff will not engage or condone in any activity prohibited by the Prevention and Combating of Corrupt Activities Act 12 of 2004.

All tangible gifts, benefits or hospitality, given and received, are subject to monetary limits and disclosure requirements and are limited to ordinary and acceptable business practice.

All employees of AIIM are remunerated with salaries and standard incentives based on business and Fund performance. Unless disclosed to the client, no commission or incentives are paid by AIIM to any persons other than its representatives. All inter-group transactions are done on an arm's length basis.

5. Anti-Money Laundering

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The nature of this verification differs depending on the legal nature of the client. To obtain details of the documentation required please email info@aiimafrica.com. AIIM undertakes to retain this documentation solely of the purposes of complying with the relevant anti-money laundering and anti-terrorism legislation.

6. Compliance department

AIIM Compliance Officer: Tracey le Roux

Email: compliance@aiimafrica.com

Tel: 021 509 075

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7. Information manual

AllIM Information Officer: Dean Horton

Email: info@aiimafrika.com

Tel: 021 670 1234

8. Complaints

We will reply to any complaints that we receive. For more detailed information, please contact us for a copy of the AllIM Complaints Policy. Those that are submitted in terms of the Financial Advisory and Intermediary Services Act, 37 of 2002 should be in writing and can be addressed to us at any of the above addresses. If you are dissatisfied with the response, we would encourage you to engage us directly but you may elect to contact the Ombud for Financial Services at:

PO Box 74571

Lynwood Ridge

0040

Tel: +27 12 470 9080

9. Fraud – misuse of the AllIM's name

The AllIM name and logo may be misused for fraudulent purposes by organisations and individuals unconnected to AllIM or any of its holding, subsidiary or associated companies. These misuses include unsolicited communications with requests for money and personal details, and claims that AllIM is the guarantor of financial transactions.

AllIM takes these matters seriously. If you receive any communication that looks suspicious or you feel you may be the intended victim of a fraudulent scheme involving the AllIM name or logo, please forward it to: info@aiimafrika.com.

10. Insurance cover

We have comprehensive crime and professional indemnity insurance, the details of which may be obtained on request.

11. Asset ownership: Fund mandate

The assets are owned by the Funds and are managed and advised in accordance with a specifically negotiated mandate agreement. The Funds may elect to exercise any shareholder rights (e.g. voting rights) or instruct AllIM to exercise those rights on instruction. Specific terms and conditions, fees and obligations are described in the Subscription Agreement. No investment guarantees are provided by AllIM and AllIM will not ordinarily provide projections or forecasts on market linked investments.

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12. Tax

Clients should seek their own tax advice and should assure themselves of the tax consequences and liabilities of their investment.

13. Cancellations and terminations

The termination and cancellation provisions, including liquidity restrictions or provisions, are defined in each Fund Agreement.

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 - material containing viruses or any other destructive materials or data or code which is able to corrupt, interfere with, jeopardise, disrupt, disable, harm or otherwise impede in any manner the operation of a computer system or hardware or software;
 - material which is defamatory, unlawful or contains hate speech; or
 - bulk e-mail, whether solicited or unsolicited.
 - You must not interfere with or jeopardise the functionality or the operation of any part of this website or attempt to interfere with or jeopardise, disrupt, disable, harm or otherwise impede in any manner the functionality or operation of any part of this website.
 - You are strictly prohibited from using this website for "spoofing", "hacking", "flaming", "cracking" or "spamming".
 - You may not intercept any information transmitted to or from AIIM or this website.
 - You must respect other users of this website at all times.
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16. Links to and from this website

AIIM, its affiliates, subsidiaries, employees, servants and/or agents do not endorse and are not responsible or liable for the contents, maintenance of, or activities conducted on, any website to which this website provides a link.

IMPORTANT INFORMATION

Despite the fact that this website may refer to or provide links to other websites, your use of such other websites is entirely at your own risk and we are not responsible for any loss, expense, claim or damage, whether direct, indirect, special or consequential, arising from your use of such other websites or your reliance on any information contained in such other websites.

You are not permitted to link or "deep link" to this website or to "frame" any part of this website, without the prior written permission of AIIM.

17. Privacy Policy

AIIM and its operating subsidiaries are subject to financial services legislation such as the Financial Advisory and Intermediary Services Act 37 of 2002. This legislation imposes obligations on AIIM to request and retain information from clients and client representatives to enable AIIM to perform its obligations lawfully, fairly and competently.

AIIM is committed to protecting client information and undertakes to use the information only for the purposes for which it was requested and to never deliberately share such information with any entity outside of the AIIM Group. AIIM has implemented controls and information technology security designed to protect personal information from unauthorised use.

We do

- Treat all personal information submitted via this website ('information') as confidential
- Treat your information in accordance with applicable law and best practice, for example by not keeping it longer than is necessary
- Only collect information such as your name, contact details, employer and place of residence, and only with your consent
- Use information only for the purpose of sending you press releases, answering queries or providing you with information you have requested
- Take appropriate technical and other security measures to safeguard your information

We do not

- Sell or disclose information to third parties outside the AIIM Group, unless you have expressly consented to this or we become legally obliged to do so
- Automatically collect personal information

You are entitled to

- Browse this site without disclosing any personal information
- Instruct us to remove any of your information which we may have included on a mailing list for marketing purposes with your consent
- Request details of your information held by us and to demand its correction or deletion where appropriate

We are entitled to

- Amend this privacy policy from time to time by notice on this website

Queries and comments in relation to our privacy policy or your personal information can be directed to us by:

IMPORTANT INFORMATION

- writing to info@aiafrica.com
 - telephoning +27 21 670 1234 or
 - by contacting the compliance officer.
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18. Cookies

Cookies are small files placed on your computer by websites and emails. They allow useful pieces of information to be provided to website owners which enable you to use websites more efficiently and to save time (for example, by not having to input your details each time you visit the site). The cookies which we use at www.aiafrica.com do not collect or store any personally identifiable information about users of the website. You can refuse the use of cookies but by using our websites you will be deemed to have agreed to their use.

19. Changes to the terms of use

AIIM reserves the right, at its discretion, to update and/or amend the terms of use from time to time and without any notice. Any such change will only apply to your use of this website after the change is accessible and may be viewed on this website. If you use this website after such updated or amended terms of use have been made accessible or can be viewed on this website, you will be deemed to have accepted such updates or amendments.

20. Interpretation

- The headings of clauses shall not be used in the interpretation of the terms of use.
- Unless inconsistent with the context, words or phrases which are defined shall bear the meaning assigned to them.
- Unless inconsistent with the context, words referring to:
 - one gender include a reference to the other genders;
 - the singular include the plural and vice versa; and
 - natural persons include artificial persons and vice versa.